

SERIAL NUMBER 09/328,626	FILING DATE 06/09/99	CLASS 705	GROUP ART U. 2761	ATTORNEY DOCKET NO. 245-111
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APPLICANT STEVEN A. BOVE, SCOTTSDALE, AZ; RALPH C. WILECZEK, WILMINGTON, DE;  
JEANNE GILL, LANSDALE, PA.

\*\*CONTINUING DOMESTIC DATA\*\*\*\*\* *None*  
VERIFIED

*[Signature]*

\*\*371 (NAT'L STAGE) DATA\*\*\*\*\* *None*  
VERIFIED

*[Signature]*

\*\*FOREIGN APPLICATIONS\*\*\*\*\* *None*  
VERIFIED

*[Signature]*

IF REQUIRED, FOREIGN FILING LICENSE GRANTED 07/01/99

Foreign Priority claimed 35 USC 119 (a-d) conditions met	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance	STATE OR COUNTRY AZ	SHEETS DRAWING 29	TOTAL CLAIMS 58	INDEPENDENT CLAIMS 4
Verified and Acknowledged <i>[Signature]</i> Examiner's Initials _____ Initials _____					

SEE CUSTOMER NUMBER: 000570

ADDRESS

TITLE SYSTEM AND METHOD FOR AUTOMATING INVESTMENT PLANNING

FILING FEE RECEIVED \$1,522	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT NO. _____ for the following:	<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit
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